# Heritage Act 2018 (WA)

# **HERITAGE AGREEMENT**

# between

# **HERITAGE COUNCIL OF WESTERN AUSTRALIA**

and

in respect of

Day Cottage, 27 Day Road, Rockingham (HCWA Place No.4015)

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# HERITAGE AGREEMENT

# Day Cottage, 27 Day Road, Rockingham

THIS AGREEMENT is made between the following parties:

1. **HERITAGE COUNCIL OF WESTERN AUSTRALIA** a body corporate established pursuant to the *Heritage Act 2018*, of Level 2, 140 William Street, Perth, Western Australia, 6000 (the "Council"); and

#### 2.

# **RECITALS**

- A. The Council's functions include the power to enter into Heritage Agreements for the purposes of Part 7 of the Act and implement those agreements when in operation.
- B. The Owner is the registered proprietor of the Land and is specified in Item 3 of the Schedule.
- C. The Place has been identified as being of cultural heritage significance and was entered in the State Register of Heritage Places on 15 December 2000.
- D. The Place is located on the Land.
- E. As a condition of subdivision imposed by the WAPC (reference 160809), the Owner is required to enter into an agreement with the Council.
- F. The Council and the Owner remain committed to the conservation of the Place to retain its cultural heritage significance for present and future generations under the current Act.
- G. This Agreement is binding on the current and successive owners of the Place to ensure its ongoing conservation and maintenance.

#### **AGREEMENT:**

The Parties agree with each other as follows:

# 1. DEFINITIONS AND CONSTRUCTION

#### 1.1. DEFINITIONS

In this Agreement, unless the contrary intention appears:

"Act" means the Heritage Act 2018 (WA);

"Agreement" means this Agreement as it may from time to time be varied as permitted by its terms;

# "Completion Date" means -

- (a) in relation to Conservation Works, the date specified in the Annexure referred to in Item 5 of the Schedule; and
- (b) in relation to the Interpretation Works, the date specified in the Annexure referred to in Item 9 of the Schedule.
- "Conservation Plan" means the Conservation Plan in respect of the Place described in Item 4 of the Schedule, as may from time to time be varied with the prior written approval of the Council;
- "Conservation Works" means the works specified in the Annexure referred to in Item 5 of the Schedule:

"Damage" means physical damage, losses, costs, damages, liabilities, expenses, actions, suits or claims of any kind;

"Development" means the physical works carried out on the Place or the Use of the Place or the Land, including:

- (a) any demolition, erection, construction, alteration of or addition to any building or structure on the Land;
- (b) the carrying out on the Land of any excavation or other works;
- (c) any act or thing that is likely to change the character of the Place or the external appearance of any building; and
- (d) any act or thing that would constitute an irreversible alteration of the Significant Fabric.

"Effective Date" means the date on which this Agreement is certified by the Minister pursuant to section 90(5) of the Act:

"Default Event" is defined in clause 5.1;

"Heritage Consultant" means any person who is a qualified professional in the relevant field with considerable experience in heritage conservation services of a similar nature and scope to the works required at the Place giving due regard to the Statement of Cultural Heritage Significance and the Conservation Plan;

"Inspector" means an inspector appointed by the Minister or a police officer performing the functions of such an inspector pursuant to Part 11 of the Act;

"Interpretation Plan" means the Interpretation Plan (if any) in respect of the Place described in Item 8 of the Schedule;

"Interpretation Works" means the works (if any) described in Item 9 of the Schedule;

"Land" means the land described in Item 1 of the Schedule:

"Maintenance" means the continuous protective care of the Place as specified in the Annexure referred to in Item 7 of the Schedule;

"Minister" means the Minister responsible for the administration of the Act;

# "Owner" means:

- (a) the registered proprietor of the Land identified at Item 3 of the Schedule; and
- (b) the Owner or Owners of the Land from time to time, as the expression "owner" is defined in section 6 of the Act:

"Parent Lot" means Lot 9000 on Deposited Plan 61713, being the whole of the land comprised in Certificate of Title Volume 4031 Folio 269.

"Place" means the place described in Item 2 of the Schedule;

"Public Authority" has the same meaning as in the Act;

"Register" means the State Register of Heritage Places established pursuant to the Act:

"Registrar" means the Registrar of Titles or the Registrar of Deeds and Transfers, whichever of them is responsible for registering notification of Heritage Agreements under the Act.

"Significant Fabric" means any physical material of the Place including components, fixtures, contents and objects as specified in Item 6 of the Schedule; and

"Statement of Cultural Heritage Significance" means the statement of cultural heritage significance adopted in accordance with section 52 of the Act;

"Use" means the activities which are done in or on the Land but do not interfere with the actual physical characteristics of the Place.

"WAPC" means the Western Australian Planning Commission.

#### 1.2. CONSTRUCTION

In this Agreement, unless the contrary intention appears:

- (a) headings, underlining and numbering are for convenience only and do not affect the interpretation of Agreement;
- (b) words importing the singular include the plural and vice versa;
- (c) words importing a gender include every gender;
- (d) an expression importing a natural person includes a company, partnership, joint venture, association corporation or other body corporate;
- (e) a reference to a thing includes a part of that thing but nothing shall mean that partial performance of an obligation equals full performance;
- (f) references to parts, clauses, schedule and parties are references to parts and clauses and schedule of, and parties to, this Agreement;
- (g) references to a party to this Agreement includes that party's successors and permitted assigns and in the case of a natural person also includes that person's personal representatives and administrators;
- (h) where the day on or by which a thing is required to be done is not a business day that thing must be done on or by the next business day;
- (i) a reference to any statute, regulation, proclamation, ordinance or by-law includes all statutes, regulations, proclamations, ordinances or by-laws varying, consolidating or replacing them, and a reference to a statute includes all regulations, proclamations, ordinances and by-laws issued under that statute;
- (j) a covenant or agreement by more than one person binds, and is enforceable against, those persons jointly and each of them severally;
- (k) no rule of construction applies to the disadvantage of a party on the basis that the party was responsible for drafting this Agreement or any part of it;
- (I) a reference to this Agreement or any other document or instrument includes the Agreement, document or instrument (as the case may be) as varied or replaced, notwithstanding any change in the identity of the parties;
- a reference to the Owner doing or refraining from doing anything includes a reference to the Owner causing a person to do, or causing a person to refrain from doing, that thing (as the case may be);
- (n) a reference to any thing is a reference to the whole and each part of it; and
- (o) words and phrases having defined meanings in the Act, unless otherwise defined in this Agreement, have the meanings so defined in the Act.

# 2. COMMENCEMENT, DURATION AND SCOPE OF THIS AGREEMENT

#### 2.1. COMMENCEMENT AND DURATION OF THIS AGREEMENT

(a) This Agreement is made for the purposes of Part 7 of the Act and is conditional upon the Minister

- (i) being satisfied that this Agreement is desirable for the purposes of, and complies with, the Act; and
- (ii) certifying that fact upon each executed copy of this Agreement.
- (b) This Agreement commences on the Effective Date.
- (c) If the Council has given notice of this Agreement to the Registrar, and that notification has been registered under s 97 of the Act, then this Agreement is binding on and enforceable against all subsequent owners of the Place and a subsequent owner is subject to the obligations under this Agreement and the Act.
- (d) The Council intends to provide notice of this Agreement to the Registrar pursuant to section 97 of the Act.

#### 2.2. SCOPE OF THIS AGREEMENT

- (a) All of the obligations of the Owner under this Agreement are made pursuant to Part 7 of the Act and are intended to run with the Land.
- (b) If the Owner transfers its interest in the Place to another person then:
  - (i) the Owner becomes an "Outgoing Owner"; and
  - (ii) Subject to paragraph (iv), the Outgoing Owner is released from its obligations under this Agreement from the date of registration of the transfer by the Registrar; and
  - (iii) the subsequent owner becomes the Owner under this Agreement from the date of registration of the transfer by the Registrar; and
  - (iv) the Outgoing Owner remains liable for any Default Event arising prior to the registration of the transfer.

# 3. DEVELOPMENT AND CONSERVATION

# 3.1. HERITAGE CONSULTANT

- (a) The Owner must appoint a Heritage Consultant to provide technical advice and documentation to manage the Conservation Works, Interpretation Works (if any), and any Development of the Place or other action which requires the approval of the Council under clauses 3.3 and 3.4.
- (b) The Owner must obtain the written approval of the Council to any appointment of a Heritage Consultant pursuant to clause 3.1(a).

#### 3.2. CONSERVATION PLAN

The parties acknowledge that the Conservation Plan is the primary guiding document for the conservation and future Use of the Place and should be read in conjunction with this Agreement.

#### 3.3. CONSERVATION WORKS

- (a) The Conservation Works must be consistent with the advice and documentation of the Heritage Consultant.
- (b) The Owner must manage and carry out the Conservation Works by the Completion Date.
- (c) Prior to commencement of the Conservation Works, the Owner must provide detailed specifications of the Conservation Works to the Heritage Council for the approval of the Heritage Council, which will not be unreasonably withheld.

# 3.4. DEVELOPMENT

Unless approved in writing by the Council, the Owner shall not:

- (a) carry out any Development including the Conservation Works and Interpretation Works (if any);
- (b) do or permit to be done anything on or in relation to the Place which adversely affects the cultural heritage significance or characteristics of the Place:
- (c) sub-divide; or
- (d) remove or demolish any Significant Fabric.

#### 3.5. MAINTENANCE

The Owner must ensure that:

- (a) the Significant Fabric, as restored and adapted with the approval of the Council, is kept in a proper, safe and sound standard of repair and condition, in accordance with Maintenance obligations specified at Item 7 of the Schedule; and
- (b) reasonable measures are taken to secure the Place against trespass, vandalism, vermin and pests.

#### 3.6. REPORTING

- (a) All reports required in this clause shall be prepared on behalf of the Owner by the Heritage Consultant appointed pursuant to clause 3.1.
- (b) The Owner must ensure that a comprehensive written report describing the completed Conservation Works specified at Item 5 of the Schedule and Interpretation Works specified at Item 9 of the Schedule (if any) is provided to the Council within 30 days after the Completion Date.
- (c) The Owner must ensure that a proper, detailed and comprehensive written report is provided to the Council within 60 days after receipt of a written request from the Council for a report describing
  - (i) all Conservation Works, Maintenance, Development or Interpretation Works (if any) which the Owner has undertaken pursuant to this agreement since the later of the Effective Date or the date of any previous report;
  - (ii) the condition of the Significant Fabric at the time of the report; and
  - (iii) any other matters regarding the conservation of the Place as specified in the written request:

provided that no more than one such report shall be required within any 24-month period.

- (d) Subject to the requirements in section 126 of the Act, the Council may direct the Owner or occupier of the Place to provide any information relating to the Place that the Council requires and the Owner shall provide such information within 30 days of the direction.
- (e) The Owner's failure to provide any report or information required under this Clause 3.6 shall constitute a Default Event.

# 3.7. INSURANCE

(a) The Owner must maintain and keep current with an insurer of good repute, an insurance policy for the amount specified in item 10 of the Schedule for

any one claim and which policy includes, but is not limited to, coverage in respect of any loss, damage or destruction to the Place.

# (b) The Owner:

- (i) must give the Council a copy of the certificate of currency of the insurance policy referred to in clause 3.7(a) at the Effective Date; and
- (ii) must submit evidence to the Council on each anniversary of the Effective Date, or as otherwise requested by the Council, which shows that the insurance policy referred to is still current.
- (c) The Owner shall maintain all insurance required to be effected by it by law.
- (d) In the event of any loss, damage or destruction the Owner shall, using monies recovered from its insurance policy and its own monies, fully and properly repair, replace or restore the destroyed or damaged Place.
- (e) If the parties fail to agree for 90 days from the date of damage or destruction, as to whether replacement, reinstatement or restoration of the Place is practical and feasible, the parties agree to submit to expert determination pursuant to clause 7 of this Agreement.

# 3.8. COMPLIANCE WITH STATUTES

- (a) The provisions of this Agreement are intended to be consistent with the Act and any other written laws and nothing in this Agreement limits or modifies the Council's powers under the Act.
- (b) Nothing in this Agreement removes, limits or modifies the obligations on the Owner to comply with all relevant statutory and other requirements in connection with the Development, Conservation, Maintenance or Interpretation (if applicable) of the Place.
- (c) The Owner must ascertain the need for and obtain all approvals, consents, licences and permits required for Development of the Land, Conservation or Maintenance of the Place, including planning approvals and building permits, from the relevant public authority as defined by the Act.

#### 4. RIGHTS AND POWERS

# 4.1. RIGHTS OF ENTRY AND POWERS OF INSPECTION

- (a) The Council shall have the power to enter the Place with the consent of the occupier or a person apparently in charge of the Place.
- (b) Further, for investigation purposes including the exercise of the powers in Part 11 Division 2 of the Act, an Inspector may enter the Place
  - (i) with the consent of the occupier or a person apparently in charge of the Place; or
  - (ii) pursuant to an entry warrant.
- (c) The Owner must do all things necessary to enable the Council or the Inspector, to exercise their rights of inspection as set out in clause 4.1(a) and 4.1(b), including without limitation, ensuring that reasonable access is provided to all parts of the Place and ensuring access to and use of any facility at the Place which is necessary to facilitate inspection.
- (d) Subject to the requirements set out in Part 11 of the Act, the Council or an Inspector may direct the Owner, occupier or a person apparently in charge

of the Place to provide any information relating to compliance with the Act or this Agreement.

#### DEFAULT

#### 5.1. DEFAULT EVENTS

A Default Event occurs if:

- (a) the Owner is in breach of, or does not comply with, any of its obligations under this Agreement or the Act and the breach or non-compliance continues for 30 days after receipt of written notice from the Council requiring rectification of the breach or non-compliance; or
- (b) the Owner repudiates or commits a fundamental breach of this Agreement which for the avoidance of doubt includes the non-performance of any works required by the annexures to this Agreement.

# 5.2. RIGHTS AND REMEDIES

- (a) If a Default Event occurs, in addition to any penalties under the Act, the Council shall be entitled to exercise any one or more of the following powers:
  - enter the Place and take such actions as are in the Council's opinion necessary to rectify the Default Event (including attending to any construction or other works) at the Owner's cost together with or separately from;
  - (ii) any rights and remedies which may be available to the Council at law or in equity, including applying to the relevant court or tribunal for an order for specific performance, together with or separately from:
  - (iii) the rights, powers and remedies available to the Council under the Act.
- (b) The Council may delegate any of its functions including the rights under 5.2(a) to any Public Authority or person.

# 5.3. COSTS

- (a) The Owner shall on demand pay to the Council, all monies, costs, charges and expenses incurred or expended by the Council respectively by reason of a Default Event caused by the Owner which includes the exercise or attempted exercise by the Council of the rights, powers and authorities of the Council under this Agreement and the Act.
- (b) If the Owner becomes liable to pay any amount of money to the Council pursuant to this Agreement, including costs incurred in the rectification or a Default Event, the Owner shall pay on demand to the Council, respectively, interest on that amount from the due date for payment but excluding the date of payment of repayment.
- (c) Any interest is to be paid under this clause is to be calculated daily, and is to be at 2% higher than the percentage rate payable on judgment debts pursuant to regulation 4 of the Civil Judgements Enforcement Regulations 2005 (WA).

# 6. RISK AND INDEMNITY

#### 6.1. LAND AND PLACE AT RISK OF OWNER

The Land and the Place shall remain at the risk of the Owner in all respects, notwithstanding any provisions in this Agreement dealing with the Development,

Conservation Works, Interpretation Works or Maintenance of the Land or the Place. Without limitation, all Development, Conservation Works, Interpretation Works and Maintenance of the Land or the Place shall be conducted entirely at the risk of the Owner.

#### 6.2. RELEASE AND INDEMNITY

The Owner releases and indemnifies and will keep released and indemnified, the Minister, the Crown, the Council from and against all actions, claims, writs, proceedings, suits, demands, losses, damages, compensation, costs of remediation, legal costs, charges and expenses whatsoever which at any time may be brought, maintained or made against the Minister, the Crown, the Council arising from or relating to the Development, Conservation Works, Interpretation Works, Maintenance or occupation of the Land or the Place by the Owner or any person acting through, on behalf of, or under the direction of the Owner.

### 7. DISPUTE RESOLUTION

- (a) A party must not commence proceedings in any court or tribunal in respect of a dispute unless it has first complied with the provisions of paragraphs (b) to (d) below.
- (b) A party claiming that a dispute has arisen must provide written notice to the other party to that dispute, giving details of the dispute.
- (c) For 30 days after receipt of notice given under 7(b) (or such longer period as may be agreed in writing by the parties to the dispute) each party to the dispute must act in good faith and use its best endeavours to resolve the dispute.
- (d) If the parties to the dispute do not resolve the dispute between themselves under paragraph (c) within those 30 days, any one or more of them may notify the other party (or parties) to have the State Administrative Tribunal resolve the dispute pursuant to section 101 of the Act.

# 8. GST

# 8.1. APPLICATION

For the avoidance of any doubt, this clause only applies to supplies under this Agreement including, but not limited to, any supply by way of reimbursement for rectification works under clause 5.2.

# 8.2. CONSTRUCTION

In this clause 8:

- (a) unless there is a contrary indication, words and expressions which are not defined in this Agreement but which have a defined meaning in the GST Law have the same meaning as in the GST Law; and
- (b) GST Law means the A New Tax System (Goods and Services Tax) Act 1999 (Cth).

# 8.3. CONSIDERATION GST EXCLUSIVE

Unless otherwise indicated, all consideration, whether monetary or non-monetary, payable or to be provided under this Agreement is exclusive of GST (GST-exclusive consideration).

#### 8.4. PAYMENT OF GST

If GST is payable on any supply made by:

- (a) a party; or
- (b) an entity that is taken under the GST Law to make the supply by reason of the capacity in which a party acts,

(**Supplier**) under this Agreement, the recipient of the supply, or the party providing the consideration for the supply, must pay to the Supplier an amount equal to the GST payable on the supply.

# 8.5. TIMING OF GST PAYMENT

The amount referred to in clause 8.4 must be paid in addition to and at the same time and in the same manner (without any set-off or deduction) as the GST-exclusive consideration for the supply.

#### 8.6. TAX INVOICE

The Supplier must deliver a tax invoice or an adjustment note to the recipient of a taxable supply before the Supplier is entitled to payment of an amount under clause 8.4.

# 8.7. ADJUSTMENT EVENT

If an adjustment event arises in respect of a supply made by a Supplier under this Agreement, any amount that is payable under clause 8.4 will be calculated or recalculated to reflect the adjustment event and a payment will be made by the recipient to the Supplier or by the Supplier to the recipient as the case requires.

However, the Supplier is not required to make any payment to the recipient if, at the time the payment would otherwise be required, a time limit has expired or there is another limitation preventing the supplier from being entitled to claim, or from claiming a corresponding credit or refund in respect of that payment.

# 9. NOTICES

# 9.1. FORM OF NOTICES

Any notice, report or other communication which must be given, served or made under or in connection with this Agreement:

- (a) must be in writing in order to be valid;
- is sufficient if executed by the Party or on such Party's behalf by any officer, director, attorney or solicitor having the authority to so act for such Party;
- (c) is sufficient, in the case of the Owner's obligations under clause 3.6, if executed by the relevant consultant appointed pursuant to clause 3.5;
- (d) shall be deemed to have been duly served, given or made in relation to a person if it is delivered or posted by prepaid post to the address, or sent by facsimile or sent by email to the address of that person identified in clause 6.2 or at such other address or number as is notified in writing by that person to the other Parties from time to time; and
- (e) shall be deemed to be served, given or made:
  - (i) if delivered by hand, on delivery;
  - (ii) if sent by prepaid post, on the second day after the date of posting;
  - (iii) if sent by facsimile, on receipt of a transmission report confirming successful transmission; and
  - (iv) if sent by email, on receipt of confirmation of successful delivery.

#### 9.2. ADDRESS FOR NOTICES

The details of each Party for the purposes of giving notice are as follows:

(a) the Council:

Heritage Council of Western Australia Locked Bag 2506 Perth WA 6001

Phone: (08) 6551 8002

Email: info@dplh.wa.gov.au.

ATTENTION: Director, Historic Heritage Conservation

(b) the Owner as detailed at Item 3 of the Schedule or for any subsequent owner the address noted by the Registrar or as notified to the Council.

# 10. GENERAL

#### 10.1. GOVERNING LAW

This Agreement is governed by the laws of the State of Western Australia and the parties submit to the jurisdiction of that State.

# 10.2. FURTHER ASSURANCES

Each party shall do all things and execute all further documents as are necessary to give full effect to this Agreement.

# 10.3. EXTENSION OF TIME

The Council acting at its discretion and by written notice to the Owner, may extend any time period for performance by the Owner of any of its obligations under this Agreement.

#### 10.4. NO WAIVER

Any failure to enforce this Agreement or any forbearance, delay or indulgence granted by one party to the other party will not be construed as a waiver of any rights, privileges or immunities created under this Agreement.

#### 10.5. SEVERABILITY

If a condition, covenant or stipulation of this Agreement or the application of them to a person or circumstances is, or becomes, invalid or unenforceable the remaining covenants, conditions and stipulations are not to be affected by the invalidity or enforceability, and each covenant, condition and stipulation of this Agreement will be valid and enforceable to the fullest extent permitted by law.

### 10.6. NO ASSIGNMENT

The Owner must not assign its rights under this Agreement without the prior written consent of the Council, which consent may be withheld in the absolute discretion of the Council.

### 10.7. NO COUNTERPARTS

For the purposes of certification by the Minister and registration by the registrar, the parties agree this Agreement must not be executed by counterparts.

# 10.8. WAIVER

A provision of, or a right created under, this Agreement may not be waived except in writing signed by the party granting the waiver.

# 10.9. VARIATION TO BE IN WRITING

No variation of this Agreement (excluding extensions of time pursuant to clause 10.3) shall be effective unless and executed by all parties including being certified by the Minister.

# 10.10. SPECIAL CONDITIONS

The provisions of this Agreement shall be subject to the Special Conditions, if any, set out in item 11 of the Schedule.

SCHEDULE					
ITEM	TERM	DEFINITION			
1.	Land	That portion of the Parent Lot shown hatched on Diagram 37651 at Annexure C, that will comprise part of new "Lot 27 on Deposited Plan 424921, being X of the land comprised in Certificate of Title Volume Folio" once the Land is subdivided pursuant to WAPC application 160809.			
2.	Place	Day Cottage (HCWA Place No.4015), located at 27 Day Road, Rockingham and consists of:			
		(a) the Land;			
		<ul><li>(b) all buildings, structures and works on the Land from time to time; and</li></ul>			
		(c) any thing in connection with the Land, entered or deemed to be entered in the Register.			
3.	Owner				
4.	Conservation Plan	Day Cottage, East Rockingham – Conservation Management Plan (2 <sup>nd</sup> Ed), December 2022 prepared by Element Advisory Pty Ltd			
5.	Conservation Works	The schedule of works and obligations set out in Annexure A.			
6.	Significant Fabric	Specified in Conservation Plan section 6.2 'Zones and Elements of Significance' at pages 50 to 52 including figures 74 and 75.			
7.	Maintenance	The schedule of maintenance activities described in Annexure B.			
8.	Interpretation Plan	Not applicable			
9.	Interpretation Works	Not applicable			
10.	Insurance Amount	Full replacement value of the Place.			
11.	Special Conditions	Not applicable			

# **EXECUTED AS A DEED**

SIGNED for and on behalf of the HERITAGE COUNCIL OF WESTERN AUSTRALIA:

Name of signatory, Chairman of Heritage Council of Western Australia

Name of signatory, Assistant Director General of Department of Planning, Lands and Heritage Signature

Nayh Da

in the presence of:

ADENYN SIEW

Name of witness

Signature

# CERTIFICATE UNDER SECTION 90 OF THE HERITAGE ACT 2018 (WA)

I, the Hon. David Templeman MLA, Minister for Heritage, hereby certify that this Agreement is necessary for the purposes of, and complies with, the *Heritage Act 2018* (WA).

Dated the

day of

2073

David Templeman MLA

Minister for Heritage

#### **ANNEXURE A**

#### Conservation Works

# Urgent Action – to be completed within 12months of the Effective Date

# Cottage and detached kitchen

- 1. Continue to secure building from illegal access by securing doors and windows and maintaining temporary security fence until a new use is found.
- 2. Inspect roof coverings and replace missing and defective roof sheeting ensuring that patinated roof sheets and underlying shingles are retained.
- 3. Rainwater disposal should be holistically reviewed and improved including downpipes and stormwater drainage.
- 4. Remove detritus that has been stored in building to mitigate fire risk. Investigate remaining furniture and where likely relevant to the history of the Place, record and store for future re-use in the building.

# Laundry

- 5. Gain access to laundry building to inform future actions.
- 6. Seal up openings following inspection to secure from illegal entry.

#### Site Works

7. Maintain the temporary security fencing around the site to deter unauthorised entry.

# Short-term Action – to be completed within 24 months of the Effective Date

# Cottage and detached kitchen

- 8. Chimneys are to be inspected by a structural engineer with repairs as required to stabilise them.
- 9. Limestone masonry walls are to be expertly conserved using like for like materials to match original appearance.
- 10. Cracking in masonry walls to be inspected by a structural engineer with repairs as required to stabilise them.
- 11. Reconstruct timber verandah on east elevation to match original design.
- 12. Conserve external doors and windows to bring them into weathertight condition, including replacement where required, and repairs to missing or broken glazing.
- 13. Repaint all external timber joinery in colour finish based on paint scrape analysis.
- 14. Elements suspected of containing asbestos should be analysed to determine suitable action for their removal and disposal.
- 15. Record and remove collapsed and ruined out buildings following analysis of significance by archaeologists.

#### Laundry

16. Have structure inspected by structural engineer and future of the structure determined accordingly.

# Site Works

17. Clear site of collapsed tanks, deteriorated concrete toilet, and general site debris to make the site safe. An archaeologist should be consulted, and assessment undertaken before any material is removed from the site.

# Medium-term Action – to be completed within three (3) years of the Effective Date

#### Cottage and detached kitchen

- 18. Re-wire all electrical wires and install earth leakage devices.
- 19. Install hard-wired smoke detectors to comply with current regulations.
- 20. Roof structure to be inspected by a structural engineer with repairs as required to stabilise original structure.
- 21. Repair or replace timber floorboards demonstrating visible decay to match existing in all visual and physical characteristics.
- 22. Carefully lift timber floors to investigate subfloor ventilation before relaying and oiling timbers.
- 23. Structural engineer to inspect fireplaces and chimneys breasts with masonry repairs identified undertaken as required.
- 24. Inspect concrete elements in conjunction with a specialist heritage structural engineer to understand integrity and determine appropriate removal methodology, including floors and other hard standing.
- 25. Timber fireplace surrounds to be repaired and repainted.
- 26. Investigate the existing ceilings to determine whether they were original and retain or replace to suit future requirement considering the conclusion of that analysis.
- 27. Investigate source of rising damp and remove cement render form Room 7 before reinstating original lime plaster finish once rising damp has been remediated and source of moisture mitigated or halted.
- 28. Carry out re-pointing of upper stonework to the north-west wall of the Hall.

#### Site Works

29. Clear overgrown vegetation from around the site.

# Long-term Action – to be completed within five (5) years of the Effective Date

# Cottage and detached kitchen

- 30. Investigate existing building services with associated switches, sockets etc and upgrade as required.
- 31. Investigate feasibility of removing concrete floors where they exist and replace with either a breathable system or timber floor.
- 32. Engage an archaeologist to undertake investigations of the sub-floor at the same time as site surrounds or prior to adaptive re-use (whichever is sooner).

# Site Works

- 33. Implement landscape design that conserved the significance of the place and respects the historical rural character. Particular attention should be given to surface finishes and drainage.
- 34. Ensure that long-term site security form part of adaptive re-use and ongoing management of the Place.

#### **ANNEXURE B**

#### Maintenance

The Programme below will form part of the maintenance regime for this place. The programme will be the responsibility of the Owner from time to time.

This schedule is concerned with the Significant Fabric and the presentation of the Place. It does not aim to cover all the statutory requirements concerning plant and machinery.

#### As needed and from time to time

- Keep premises locked, and existing fences and gates secured.
- Apply a liberal coat of oil to any unpainted timber to preserve and prevent water damage or rot
- Remove all rubbish and waste from the Place.
- Service chemical pest control systems in accordance with the product and system.
- Secure or repair any loose external fittings/fixtures.
- Maintain ground levels around buildings to ensure that the base of any masonry wall is clear of soil or mulch build up.
- Keep building secure 24 hours a day to avoid breaking and entering. Discreet security alarms should be provided if not existing and regularly checked (monthly, at a minimum).
- After storms (but otherwise annually):
  - engage a roofing contractor (with advice form a Heritage Architect) to insect areas of the roof and rectify any damage;
  - with advice from a Heritage Architect, inspect rainwater disposal to ensure that the stormwater is discharging away from the building; and
  - o inspect walls from the ground and accessible high points and address.

#### Weekly

- Ensure all points of egress remain clear.
- Ensure all points of access including doors and windows are locked and the security system is operational.

# Monthly

- Inspect all internal rooms and monitor for any water ingress, rising damp or other damage and clean regularly.
- Check fire alarms and fire suppression systems (including portable fire extinguishers) are in fully functional working order.
- Check security alarms are functioning properly.
- Ensure any reticulation of surrounding landscaping is regularly inspected and directed away from the building fabric.

#### Quarterly

- Check defective bulbs and fuses and attend to minor faults.
- Engage a qualified electrician to check switch boards and wiring.

#### **Annually**

Inspect, assess, and where required:

- Maintain rainwater heads, leaf diverters (if any), downpipes or gutters;
- Remove wasp nests and cobwebs;
- Rectify water damage being caused to structural or non-structural walls and foundations and undertake preventative maintenance;
- Repair any damp or excess moisture throughout the place, which might be apparent from (including but not limited to) damp patches, condensation, mould growth, and blistering paint;

- Maintain reticulation systems, fire suppression systems, and intruder alarms;
- Rectify any evidence of wood rot;
- Service and remove any obstruction from all wall vents (internal/external);
- Ensure weep holes are not obstructed to allow for drainage:
- Maintain sound fencing and bird mesh;
- Maintain all security screen, fly screen, hinges and locks;
- Clean exterior by washing down dust from paint finishes on windows doors and other timber elements:
- Scour or clean drains/rainwater tanks;
- Sweep chimneys and clean fireplaces (if in use);
- Engage a roofing contractor (with advice form a Heritage Architect) to insect areas of the roof and rectify any damage;
- With advice from a Heritage Architect, inspect rainwater disposal to ensure that the stormwater is discharging away from the building;
- Inspect walls from the ground and accessible high points and address;
- Inspect windows for damage to frames and glazing and ensure they are in working condition:
- Engage a Heritage Contractor (with advice from a Heritage Architect) to inspect ground levels around the building and remove build-up of soil and other pollutants that can trap moisture. Encourage LGA to slope pavements away from building; and
- With advice from a Heritage Architect, inspect internal structure and fabric particularly
  underfloor and at intersections with the heritage fabric including roof timbers and floor
  joists, wall, floor and ceiling finishes and timber architraves and skirtings, and rectify any
  fungal growth, dampness, insect damage or cracking.

# Bi-annually (every 2 years)

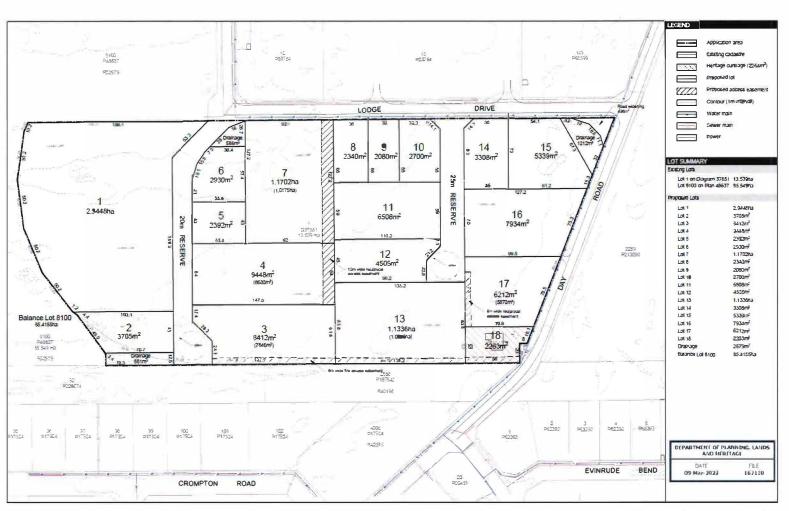
- Check operation for all external doors to ensure they are operating in a secure and functional manner. i.e., locks, hinges, and handles should all be in good order and the door hanging correctly. Hardware can be oiled.
- Check for white ants and vermin regularly. If noted, then appropriate action should be taken.

#### Five yearly

- Inspect, assess and where appropriate rectify:
  - Deteriorated joinery;
  - Stumps for deterioration;
  - o Roofing materials (slate, tile, shingles) and elements;
  - o Face brickwork and pointing;
  - Cracked or water damaged ceilings;
  - Any damaged or corroded metal roofing, fixings, wall flashings, box gutters and downpipes; and
  - External glazing as necessary.
- Engage a roofing contractor (with advice from a Heritage Architect) to inspect condition of all flashing and soakers. Make repairs as required (e.g., dress back flashing and make good
- joints in a 'like for like' fashion).
- Engage a Heritage Contractor (with advice from a Heritage Architect) to inspect masonry
  walls for decayed mortar and repoint as required with suitable repair mortar and address
  any damage and signs of movement (i.e., widening mortar joints, cracking of render or
  masonry units).

#### **Painting cycle**

- Repaint interior at least every seven (7) years.
- Repaint exterior every seven (7) years.



Subdivision plan date stamped 9 March 2022

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ANNEXURE

C

Plan of Subdivision
Lot 1 on Diagram 37651 & Lot 8100 on P48637, East Rockingham